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**MATURITY SCHEDULE**  
**\$352,705,000.00 Current Interest Bonds**

\$68,890,000	5.625% Term Bond Due January 1, 2032	Price 98.470%
\$55,930,000	5.625% Term Bond Due January 1, 2034	Price 98.145%
\$227,885,000	5.375% Term Bond Due January 1, 2040	Price 93.584%

**\$98,743,217.30 Capital Appreciation Bonds**

Due (January 1)	Aggregate Initial Denominational Amount	Approximate Yield to Maturity	Initial Denominational Amount per \$5,000 Final Accreted Value
2007	\$ 2,469,771.90	5.01%	\$ 3,370,000
2008	2,698,210.20	5.07	3,885,000
2009	2,750,189.20	5.12	4,180,000
2010	4,435,715.60	5.18	7,130,000
2011	4,441,743.90	5.28	7,590,000
2012	4,093,179.00	5.38	7,450,000
2013	5,191,959.70	5.48	10,085,000
2014	4,679,888.40	5.58	9,720,000
2015	4,454,133.60	5.65	9,870,000
2016	5,119,488.00	5.72	12,120,000
2017	4,826,098.80	5.76	12,165,000
2018	4,475,166.20	5.80	12,020,000
2019	5,037,945.90	5.84	14,430,000
2020	4,745,820.00	5.87	14,480,000
2021	4,415,843.60	5.90	14,360,000
2022	4,930,761.10	5.92	17,065,000
2023	4,607,171.80	5.93	16,940,000
2024	4,301,407.80	5.94	16,805,000
2025	4,697,584.20	5.95	19,505,000
2026	4,250,265.60	5.96	18,760,000
2027	3,940,219.00	5.97	18,490,000
2028	4,238,407.40	5.97	21,095,000
2029	3,942,246.40	5.97	20,810,000